



ASX Announcement

9 June 2017

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## ENTITLEMENTS ISSUE CLOSES OVERSUBSCRIBED

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**Auris Minerals Ltd (ASX:AUR)** is pleased to advise that it has received substantial shareholder support for its recent Pro-rata Non-Renounceable Entitlement Issue Offer (**Offer**), which closed on 7 June 2017 significantly oversubscribed.

Auris received applications totalling approximately \$231,621, including applications for shortfall options. Below is a listing of the applications for entitlement and shortfall options received under the Offer, subject to any cheque dishonours.

	NO. OF PARCELS OF OPTIONS	SUBSCRIPTION FUNDS
Options applied for under Entitlements Issue	15,142,345	\$60,569
Additional Options applied for under the Entitlements Issue ( <b>Shortfall Applications</b> )	42,763,000	\$171,052
Total Applications	57,905,345	\$231,621

The maximum number of new options offered under the Entitlements Issue was 35,376,454 options at \$0.08 expiring 20 September 2017 and 35,376,454 options at \$0.12 expiring 20 June 2018 to raise up to a maximum of \$141,506. Accordingly, the maximum number of shortfall options which will be issued by the Company is 20,234,109 parcels of options (representing \$80,937). The Company will deal with the Shortfall Applications, and issue the shortfall options, as described in the Company's Entitlements Issue Prospectus dated 15 May 2017, and the Supplementary Prospectus dated 1 June 2017.

The Company will issue and allot all new entitlement options in line with the Entitlements Issue Offer timetable and will subsequently apply to the ASX for quotation. The number of options on issue in the Company after the issue of entitlement and shortfall options will be 111,032,916.

The Directors wish to thank all shareholders for their continued support and look forward to providing further updates on exploration activities to the market in due course.

For and on behalf of the Board.

**DEBBIE FULLARTON**  
**EXECUTIVE DIRECTOR**

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