



MARKET RELEASE

30 January 2014

Resource and Investment NL

TRADING HALT

The securities of Resource and Investment NL (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 3 February 2014 or when the announcement is released to the market.

Security Code: RNI

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



30 January 2014

Ms Sandra Wutete
Adviser Listings Compliance (Perth)
ASX Limited
Exchange Plaza
Level 8,
2 The Esplanade
PERTH WA 6000

Dear Ms Wutete,

REQUEST FOR TRADING HALT

Resource and Investment NL (ASX:RNI) requests that a trading halt be placed on the Company's securities effective immediately pending an announcement regarding an increase and extension of the Company's finance facility and the exercising of an option to acquire the Peak Hill gold project.

The Company requests the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Monday, 3 February 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Mark Clements
Company Secretary