



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

5 December 2012

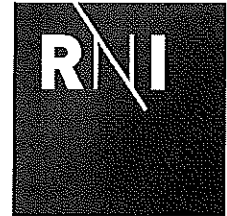
Resource and Investment NL

TRADING HALT

The securities of Resource and Investment NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 7 December 2012 or when the announcement is released to the market.

Security Code: RNI
 RNIO

Jill Hewitt
Senior Adviser, Listings (Perth)



5 December 2012

Ms Sandra Wutete
Adviser Listings (Perth)
ASX Limited
Exchange Plaza
Level 8,
2 The Esplanade
PERTH WA 6000

Dear Ms Wutete,

REQUEST FOR TRADING HALT

Resource and Investment NL (ASX:RNI) requests that a trading halt be placed on the Company's securities effective immediately pending the release of an announcement by the Company regarding a capital raising.

The Company requests that the trading halt continue until the commencement of normal trading on the second trading day after the trading halt is imposed, or until the announcement is made.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Mark Clements
Company Secretary