

ASX RELEASE

2 July 2012

APPOINTMENT OF COMPANY SECRETARY

RESOURCE AND INVESTMENT NL (ASX: RNI) (Company) wishes to advise that Mr Mark Clements has been appointed as Company Secretary. Mr Clements replaces Ms Jean Mathie who has retired, having held this position for the past 12 years.

Mr Clements holds a Bachelor of Commerce degree from the University of Western Australia and is a Fellow of the Institute of Chartered Accountants of Australia. Mr Clements is also a member of the Australian Institute of Company Directors and an affiliated member of the Institute of Chartered Secretaries in Australia. He has over 18 years management, corporate administration, finance and accounting experience working for a number of listed and unlisted public companies, for which he has held the role of Company Secretary for over 10 years. Mr Clements previously worked for an international accounting firm.

Commenting on Jean Mathie's retirement, Miles Kennedy, RNI Chairman, said "Jean has done a wonderful job as Company Secretary for the past 12 years and the Board, and I am sure all shareholders, thank her for her years of loyal and unstinting service. Although she has chosen to voluntarily relinquish this role, we are pleased she will remain with the Company in an administrative role and to oversee the transition to Mr Clements."

MILES KENNEDY
CHAIRMAN