



ASX Announcement

5 May 2014

SECTION 708A NOTICE – SHARE PURCHASE PLAN

Resource and Investment NL (ASX: RNI) (the Company) is pleased to announce that the Company will make offers to issue ordinary shares (Shares) in the Company to eligible shareholders under a Share Purchase Plan, without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (Corporations Act), at a price of 7.5 cents per Share to raise a maximum amount of up to \$5.25 million (Share Purchase Plan).

A copy of the Share Purchase Plan offer document and application form will be separately lodged with ASX later today.

The Company gives notice pursuant to the exemption given under Section 708A(5)(e) of the Corporations Act that;

- (a) The Shares will be issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) As at the date of this notice, the Company has complied with the provisions of the Chapter 2M of the Corporations Act (as they apply to the Company), and section 674 of the Corporations Act; and
- (c) As at the date of this notice, there is no excluded information with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act that has not already been disclosed to investors generally other than, as previously announced, the Company is awaiting laboratory assay results from recent drilling at the Forrest-Gimp copper-gold discovery.

This notice is given by the Company in accordance with ASIC Class Order CO 09/425.

For further information, please contact;

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