



ASX Announcement

28 October 2013

Resource and Investment NL (ASX: RNI) refers to the Competent Person's Statement in the ASX announcement of 18 October 2013.

The information released in that announcement that related to new exploration results and recent geometallurgy was reported in accordance with the requirements of the 2012 JORC Code. The Company's mineral resources are currently reported as defined by the 2004 JORC Code.

The revised Competent Person's Statements are as follows;

Exploration Results, and Geometallurgy

The information in the announcement dated 18 October 2013 that relates to Exploration Results, and Geometallurgy is based on information compiled by Mr Albert Thamm, who is a Fellow and Chartered Professional of the Australasian Institute of Mining and Metallurgy. Mr Thamm is Director of Resource and Investment NL and has sufficient experience which is relevant to the style of mineralisation and types of deposit under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code of Reporting of Mineral Resources and Ore Reserves. Mr Thamm consented to the inclusion in the release dated 18 October 2013 on the matters based on information in the form and context in which it appears.

Mineral Resources

The information in the announcement dated 18 October 2013 that relates to Mineral Resources is based on information compiled by Mr Albert Thamm, who is a Fellow and Chartered Professional of the Australasian Institute of Mining and Metallurgy. Mr Thamm is Director of Resource and Investment NL and has sufficient experience which is relevant to the style of mineralisation and types of deposit under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code of Reporting of Mineral Resources and Ore Reserves. Mr Thamm consented to the inclusion in the release dated 18 October 2013 on the matters based on information in the form and context in which it appears.

For further information, please contact;

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