

**ASX/MEDIA  
ANNOUNCEMENT**

**21 AUGUST 2012**

**ASX Code:**

**HOR**

**Board of Directors**

**Mr Jeremy Shervington**  
*Non-Executive Chairman*

**Mr Neil Marston**  
*Managing Director*

**Mr Michael Fotios**  
*Non-Executive Director*

**Mr Stuart Hall**  
*Non-Executive Director*

**Issued Capital**

**Shares: 70.7 Million**

**Options: 16.1 Million**

**Share Price:**  
**\$0.215**

**Market Capitalisation:**  
**\$15.2 Million**

**Cash at Bank**  
**(30 June 2012)**

**\$2.5 Million**



**HORSESHOE METALS**  
LIMITED

**STATEMENT OF CLARIFICATION**

The Board of Horseshoe Metals Ltd (ASX: HOR) would like to make it clear to the market that the announcement by Resource and Investment NL (RNI) (ASX: RNI) on 20 August 2012 and cross released against the HOR ticker code, has no relationship whatsoever with Horseshoe Metals Ltd.

To clarify the position, any reference to Horseshoe Metals Ltd is purely co-incidental. Horseshoe Metals has no relationship with RNI or the transaction referred to in the RNI announcement.

**Damian Delaney**  
Company Secretary

## **About Horseshoe Metals Limited**

Horseshoe Metals Limited (ASX: HOR) is a copper and gold focused company with a package of tenements covering approximately 300km<sup>2</sup> in the highly prospective Peak Hill Mineral Field, located north of Meekatharra in Western Australia. The Company's projects are the Horseshoe Lights Project and the Kumarina Project.

### **For further information please contact:**

Neil Marston  
Managing Director  
Horseshoe Metals Limited  
Ph: +61 8 9481 5866  
M: 0427 188 768  
E: [nam@horseshoemetals.com.au](mailto:nam@horseshoemetals.com.au)