

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

4 January 2012

Resource and Investment NL**TRADING HALT**

The securities of Resource and Investment NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 9 January 2012 or when the announcement is released to the market.

Security Code: RNI

Jill Hewitt

Senior Adviser Listings (Perth)



4 January 2012

Jill Hewitt
ASX Perth
LB, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Jill,
TRADING HALT REQUEST

I refer to my discussion with you this afternoon and would be pleased if you can kindly impose a trading halt in the securities of Resource and Investment NL (RNI) pending the conclusion of an agreement for the acquisition of a mining and exploration company.

Please can I request the trading halt to take effect from commencement of trading tomorrow morning, 5th January 2012 for not more than 48 hours or until a release of a further announcement to ASX relating to the proposed acquisition.

Kind Regards

A handwritten signature in black ink, appearing to read 'Miles Kennedy', written over a large, stylized scribble.

Miles Kennedy
Chairman
Resource and Investment